

Camdenton Reorganized School District No. R-3 of Camden County, Missouri

General Obligation Bonds

Refunding of Seires 2007

Debt Service Comparison

Date	Total P+I	Net New D/S	Old Net D/S	Savings
03/01/2017	53,770.00	53,770.00	180,000.00	126,230.00
03/01/2018	254,700.00	254,700.00	360,000.00	105,300.00
03/01/2019	254,700.00	254,700.00	360,000.00	105,300.00
03/01/2020	254,700.00	254,700.00	360,000.00	105,300.00
03/01/2021	254,700.00	254,700.00	360,000.00	105,300.00
03/01/2022	2,614,700.00	2,614,700.00	2,860,000.00	245,300.00
03/01/2023	3,018,900.00	3,018,900.00	3,260,000.00	241,100.00
03/01/2024	3,393,850.00	3,393,850.00	3,640,000.00	246,150.00
Total	\$10,100,020.00	\$10,100,020.00	\$11,380,000.00	\$1,279,980.00

PV Analysis Summary (Net to Net)

Gross PV Debt Service Savings	1,198,090.02
Net PV Cashflow Savings @ 1.544%(Bond Yield)	1,198,090.02
Contingency or Rounding Amount	166.85
Net Present Value Benefit	\$1,198,256.87
Net PV Benefit / \$9,000,000 Refunded Principal	13.314%
Net PV Benefit / \$8,490,000 Refunding Principal	14.114%

Refunding Bond Information

Refunding Dated Date	12/15/2016
Refunding Delivery Date	12/15/2016

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Sources & Uses

Dated 12/15/2016 | Delivered 12/15/2016

Sources Of Funds

Par Amount of Bonds	\$8,490,000.00
Reoffering Premium	741,516.85
Total Sources	\$9,231,516.85

Uses Of Funds

Costs of Issuance	127,350.00
Deposit to Current Refunding Fund	9,104,000.00
Rounding Amount	166.85
Total Uses	\$9,231,516.85

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11